

Index Performance				News							
Global Indices				Indian Equities:							
	LTP	1D Chg.	1D % Chg.	Market may open on weak note							
Dow 30	35,084.53	153.6	0.44%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could slide 76 points at the opening bell.							
S&P 500	4,419.15	18.51	0.42%	*Overseas, Asian stocks were trading mostly lower on Friday amid escalating coronavirus concerns							
FTSE 100	7,078.42	61.79	0.88%	Corporate News							
DAX	15,640.47	70.11	0.45%	*Tech Mahindra's (TechM) Q1 FY22 net profit came in at Rs 1,353 crore, up 39.2 per cent year-on-year (YoY) 25 per cent sequentially. Broad-based growth across segments and verticals allowed the company to deliver strong numbers. Revenue for the quarter grew 12 per cent YoY at Rs 10,198 crore. It was up 4.1 per cent sequentially.							
Nikkei 225	27,329.13	-453.29	-1.63%	*TVS Motor Company: The company reported a consolidated net loss of Rs 15 crore for the first quarter ended June 30. The company had reported a net loss of Rs 183 crore in the April-June quarter of the 2020-21 financial year.							
Nasdaq	14,778.26	15.68	0.11%	*Concor: State-owned Container Corporation of India (Concor) reported a 409.67 per cent YoY surge in consolidated net profit to Rs 251.22 crore for the first quarter ended June 30. The company had clocked a net profit of Rs 49.29 crore in the year-ago period.							
Indian Indices				Corporate News							
	LTP	1D Chg.	1D % Chg.	*Garware Hi-Tech Films: Ashish Kacholia increased stake in Garware Hi-Tech Films, buying 1,41,871 equity shares at Rs 1,005 per share on the BSE, as per the latest bulk deals data. Kacholia held a 2.58 per cent equity stake in the company as of June 2021.							
Nifty 50	15,778.45	69.05	0.43	*Welspun Enterprises: Its consolidated net profit rose 28.36 per cent YoY to Rs 25.66 crore in the first quarter ended June 30. The company had clocked a consolidated net profit of Rs 19.99 crore a year ago. Its total income during the April-June quarter nearly doubled to Rs 413.37 crore.							
BSE Sensex	52,653.07	209.36	0.39	*Hindalco Industries: CRISIL Ratings has upgraded its rating on the non-convertible debentures of the company to AA+/stable from AA/positive.							
Nifty Bank	34,691.50	158.60	0.45	Indian Economy							
NIFTY Midcap 100	27,512.30	197.00	0.72	*Headline inflation would likely come in at below the 6% mark in July itself but could stay at an elevated level of over 5% for some time, chief economic advisor K V Subramanian said on Thursday. Despite pruning some revenue expenditures, the government would stick to its FY22 Budget and the fiscal deficit target of 6.8% of the gross domestic product for the year, he said.							
NIFTY Smallcap 100	10,475.60	94.50	0.91	Global Economy							
Forex Rates				*Japan's factory output jumped in June and job availability rose to the highest level in nearly a year, data showed, a sign robust overseas demand was offsetting the drag to consumption from the coronavirus pandemic.							
	LTP	1D Chg.	1D % Chg.	NSE Indices / Sectoral Performance							
USD/INR	74.25	-0.24	-0.32%		Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
EUR/INR	88.21	0.00	-0.01%	NIFTY BANK	34691.50	158.60	0.46%	NIFTY ENERGY	18,975.35	-36.4	-0.19%
GBP/INR	103.64	0.11	0.11%	NIFTY IT	30371.40	417.25	1.39%	NIFTY PHARMA	13,920.35	-44.4	-0.32%
JPY/INR	0.68	0.00	-0.03%	NIFTY METAL	5810.75	277.95	5.02%	NIFTY MNC	17,686.60	11.55	0.07%
Commodities				NIFTY AUTO	9956.65	-43.75	-0.44%	NIFTY PSU BANK	2,449.30	77.2	3.25%
Crude Oil WTI	5446	-1	-0.02%	NIFTY FMCG	35990.05	-370.30	-1.02%	NIFTY SERV SECTOR	21961.45	65.35	0.30%
Natural Gas	296	-5.9	-1.95%	NSE Movers and Shakers							
Gold	48365	-31	-0.06%	Top Gainers							
Silver	68016	-184	-0.27%		Latest	1D Chg.	1D % Chg.	Top Losers			
Aluminium	206.55	0.25	0.12%	HINDALCO	458.65	42.35	10.17%	MARUTI	6,999.00	-166.05	-2.32%
Copper	754.7	-2.85	-0.38%	TATASTEEL	1,458.00	93	6.81%	POWERGRID	167.55	-60.55	-2.07%
Fund Flows				SBIN	443.1	17.6	4.14%	BAJAJ-AUTO	3,756.25	-62.25	-1.63%
	Gross Purchase	Gross Sales	Net Buy/Sales	BAJAJFINSV	14,516.00	545.45	3.90%	ITC	206	-3.10	-1.48%
Cash(Rs Crores)				JSWSTEEL	745.9	24.2	3.35%	COALINDIA	142.05	-2.00	-1.39%
FI	8373.72	9239.98	-866.26	Indian ADR Stocks							
DII	7181.58	5134.62	2046.96		Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
F&O				Infosys ADR	21.92	0.07	0.32%	HDFC Bank ADR	71.24	0.94	1.34%
FI Index Fut	7966.65	6912.38	1054.27	Tata Motors ADR	19.82	0.48	2.48%	ICICI Bank ADR	18.82	0.23	1.24%
FI Index Opt	769492.98	770057.29	-564.31	Nifty Resistance				R3		R2	
											R1
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